

PROBATE COURT OF CLARK COUNTY, OHIO

Richard P. Carey, Judge

IN THE MATTER OF: _____

Case No. _____

Attorney Fee Calculation For Guardianships and Trusts

Accounting Period: From _____ **to** _____
(Pursuant to Local Rule 71.1 [1])

(a) 5 % of gross income	.05 x		
(a) additional 5 % of gross income attributable to real estate rentals (when the attorney is managing real estate)	.05 x		
(b) \$2.00 per \$1,000.00 of fair principal value* of first \$200,000.00		Divided by \$1,000.00 x \$2.00	
(b) \$1.00 per \$1,000.00 on fair principal value* exceeding \$200,000.00		Divided by \$1,000.00 x \$1.00	
(c) 2 % of amount paid to satisfy debts (exclude fees paid to attorney, guardian or trustee)	.02 x		
(d) 1 % of amount distributed to or for benefit of ward	.01 x		
Total Fee:			\$

*Local Rule 71.1 (1)(f.) Fair principal value for purposes herein shall be (i) the fair market value of assets whose value is readily ascertainable by market quotations or listing or equivalent services; or (ii) as determined by the fiduciary on an annual basis for those assets sufficiently unique so as to have no readily ascertainable fair market value. It is recommended that the fiduciary obtain an independent appraisal of the latter assets at least every five years. Calculations of total fair principal value shall be made on the fiscal year utilized by the trust or guardianship.

Note: If the trustee is a corporate organization, attorney fees shall be based on an hourly rate for services performed. (See Local Rule 71.1 [1][e])